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# Contract Connections Bids for PGH

Session 2: October 6, 2020 or October 7, 2020

### **Respond to Solicitations**





THE POWER TO PROSPER\*



U.S. Small Business Administration







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## **City of Pittsburgh**

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## Session 1 Packet - Review & Reminders

- 1) City of Pittsburgh Beacon Guide
- 2) Vendor Registration Guide
- 3) City Low Bids
- 4) Commitment Forms
- 5) Certifications
- 6) EORC Sample
- 7) Financial Materials
- 8) References & Resources: City, Allegheny



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## Session 2: Today's Agenda

## 1) Bidding on Solicitations

- <u>A</u> = Request for Proposal (RFP)
- $\underline{\mathbf{B}}$  = Invitation for Bid (IFB)
- 2) Cover Letter
- 3) Resume
- 4) References
- 5) Capability Statements
- 6) Ready for Session 3



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### # 1) Bidding on Solicitations – It's All In The Details

### **General Header**

- Solicitation Number
- Title of Project
- Start Date and End Date for Responses
- Description of Project
- Contact Information for questions about the solicitation



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### **#1)** Bidding on Solicitations – It's All In The Details

RFP19000574

City of Pittsburgh

#### **General Header Information**

No. Title: Type: Who can see this bid?: Start Date: End Date: Vendor Q&A Start Date: Vendor Q&A End Date:	RFP19000574 Community Visioning Study (East Hills and Lincoln-Lemington) Formal Request for Proposal (RFP) Everyone October 25, 2019 at 3:00:00 PM EDT November 26, 2019 at 3:00:00 PM EST
Estimated Total Value:	
Who can respond to this bid? :	All Vendors
Description:	The City of Pittsburgh is seeking qualified consultants to develop a Community Visioning Study with the Department of City Planning and the East Hills and Lincoln-Lemington-Belmar communities. The Visioning Study is both a process and a statement which can and will lead to more connected, aligned, and collaborative communities.
Justification:	
Delivery Terms:	Free On Board Destination
Payment Terms:	Vendor Specified
Contact Information:	City of Pittsburgh Dan Tobin 414 Grant Street Room 502 Office of Management and Budget Pittsburgh PA, 15219 United States Tel: 412-255-2458 Fax: daniel.tobin@pittsburghpa.gov
Contact Details:	If you have any questions, Please contact: Dan Tobin 414 Grant Street Room 502 Office of Management and Budget Pittsburgh PA, 15219 United States Tel: 412-255-2458 Fax: daniel.tobin@pittsburghpa.gov



### **A = Request For Proposal (RFP):** Important Dates in the Solicitation

### Hard Dates:

- Cut off date for written questions
- Proposal submission deadline

### Flexible Dates for the City:

- Proposal review and scoring
- Contract award date
- Council approval date
- Program Start date



### **B = Invitation For Bid: Important Dates in the Solicitation**

- Cut off date for written questions
- Solicitation opening date
  - Allow sufficient time to enter in each line item
- Period of Contract
  - First day of the contract is the start date



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Small Business Development Center **#1)** Bidding on Solicitations – It's All In The Details

### **Scope of Services**

- Background
  - Overview of the project
- Scope Details
  - Detailed specifics about the project
  - Expectations of vendor



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**#1)** Bidding on Solicitations – It's All In The Details

### A = Request For Proposal

- 1. Read the format requirements carefully
- 2. Provide the information *in the specified order and in detail*
- 3. Create a single Word or PDF document
- 4. Additional information provided must be relevant to the project
- 5. The failure to include all elements <u>may result in</u> <u>the proposal being rejected</u>

### **B** = Invitation For Bid

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- 1. Carefully read and understand the terms up front as there is *no negotiating or redlining items*
- 2. All contracts are fixed prices; <u>no escalation of prices</u> during the contract term
- Know the prices that need to be entered for each line item as those prices are entered directly into the system
- 4. Avoid fatal bid errors that render a bid **void**:
  - Failure to sign the bid, bond or both
  - Bid is signed by an unauthorized person
  - Pricing is not stated



### **Submittal Requirements**

- All applicants must be registered in **Beacon**
- Proposals are submitted electronically within the eProcurement tool located in Beacon
- <u>A = For Requests For Proposal</u>: one electronic copy of the proposal must be submitted by the submission deadline
- **<u>B</u> = Invitation For Bid:** prices are entered for each line item
- Late proposals are not accepted
  - Allow sufficient time for entering the information
  - Consider entering proposals a day early as it may take longer than expected to enter the information
  - The system <u>automatically locks proposals</u> down at the deadline; there is **no way** to enter information after the proposal closes online
- All proposals become the property of the City of Pittsburgh

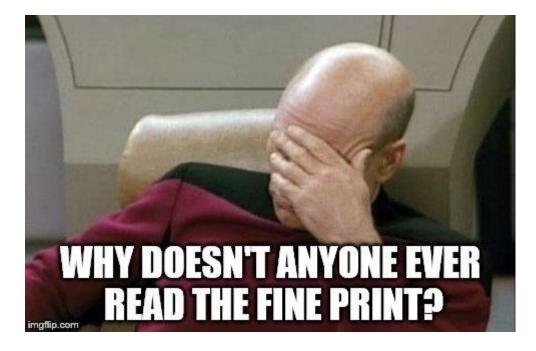


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**#1)** Bidding on Solicitations – It's All In The Details

### **General Terms & Conditions**

Please: read the fine print!



### Small Business Development Center **#1)** Bidding on Solicitations – It's All In The Details

### A = Request For Proposals: What's Next?

- 1. Proposals are evaluated using *specific criteria*
- Once a proposal is accepted contract 2. negotiations begin
- Successful respondents enter into a contract 3. with the City of Pittsburgh
- 4. Work commences once the contract is fully executed; respondents will be notified in writing

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## **B = Invitation For Bids: What's Next?**

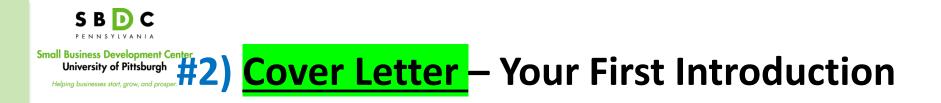
- Submitted bids are *automatically sealed*
- Contract is awarded to the lowest responsible bidder
- Contract consists of the terms and conditions in the solicitation, the specifications, and the general conditions and instructions to bidders
- Work commences on the first day of the contract stated in the solicitation



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## **Session 2 Packet**

- 1. City of Pittsburgh Submission Guide
- 2. Sample Standard City Contract
- 3. Sample Request For Proposal
- 4. Cover Letter Template
- 5. Sample Body of a Cover Letter
- 6. Resume Template
- 7. Capability Statement Template



## **Effective Cover Letters:**

- Are <u>customized</u> and <u>specific</u> to the job posting
- Have a strong introductory paragraph
- List not only your skills relevant to the job, but the *impact* you've had
- End with a **call to action**:

Ex. You're excited to provide more information and you're looking forward to speaking with them



## **#2)** Cover Letter – Your First Introduction

### Sample Body of a Cover Letter:

I submit this cover letter after careful research and interest to be considered a qualified candidate. I am well prepared and welcome the opportunity to present my professional skill set as it relates to the requirements to serve the City of Pittsburgh.

In striving for excellence, one must anticipate and promote change while staying current on industry trends. I have successfully demonstrated the ability to lead and communicate in a positive manner with my colleagues, stakeholders and clientele. I am familiar with funding budgets and capital formation along with drafting proposals.

I lead by example with the personal skills to evoke confidence from administrators and team members to create an effective organization.

This letter along with my resume, highlights the development areas which have been positively impacted throughout my career. As a knowledgeable candidate, during the interview process I will further discuss my qualifications to exceed the requirements of the solicitation.



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## **#3)** The Resume – Your Experience and Skills

<u>Contact Information</u> – include alternate ways to contact you such as LinkedIn or Facebook

<u>**Profile Summary**</u> – include 1-3 sentences providing a broad overview of your background, years in the industry and specific areas of interest

<u>Qualifications Summary</u> – provide details about certifications and qualifications you have including institution name and dates obtained

## **#3)** The Resume – Your Experience and Skills

**Ownership Experience** – details from the last <u>10 years to</u> <u>current</u> position using bullet points and brief sentences

Other Employment Experience – projects and work history that show *career progression* 

<u>Key Skills</u> – incorporate keywords from job posting along with defining your specific skill set

<u>Education/Licenses/Certifications/Relevant Training</u> – degrees obtained, professional development, special certifications

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**#4)** Business References

- Include the following information:
  - 1. Contact's name
  - 2. Phone number
  - 3. Email address
  - 4. Relevant dates of project
  - 5. Brief description of project
- Use business references *relevant to the project* you are bidding on
- Communicate with your references that you are using them as a reference for the project



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## **#5)** The Capability Statement

- A Capability Statement is a *concise* one-page document of your business competencies
- Consider it the **resume** for your **business**
- Create the Capability Statement in Word or another easily editable program so you can customize it depending on the targeted opportunity



### **#5)** Capability Statement Key Components

<u>Core Competencies</u> - These are short introductory statements relating the company's core competencies to the agency's/industry's specific needs. Use **key-words**. This is **NOT** everything a firm is able to do, but the <u>core expertise</u> of a firm, specifically related to the agency/industry this firm is engaging with.

<u>**Past Performance**</u> - List <u>past customers</u> for whom your firm has done similar work for. If the past projects do not relate to the targeted agency's/industry's needs, do not list it.

<u>Differentiators</u> - A clear value statement detailing what makes you different from your competitors. A succinct, clear statement that relates to the specific needs is what will help the procurement and purchasing people, the program managers and end users understand why they should pick your firm over other competitors. Many companies fail to take this critical step.



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## **#5)** Capability Statement Key Components

### Company Data

Include *one or two short sentences* with a company description detailing pertinent history. Include: **1**) the size of your firm, **2**) your revenue, **3**) the number of employees you have, and **4**) the typical geographic area you serve.

DUNS

- □ Socio-economic certifications: 8(a), HUB Zone, SDVOB, WBE etc.
- □ NAICS (all) Do not include code descriptions, just use the numbers
- **CAGE Code**
- □ Accept Credit and Purchase Cards
- **GSA Schedule Contract Number(s)**

### **Contact information**

- Name (a specific person)
- Address
- Phone (main and cell)
- Email (a personal company email)
- Website



- A Capability Statement should show a firm's logo and other branding elements for recognition and be free of long paragraphs. Instead, use short sentences and bulleted lists for quick visual scanning.
- It is good to have a *general* capability statement.

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- Create a **new** document for each agency/industry, prime or teaming opportunity. This way each Capability Statement has all the information it needs for that opportunity, and only the needed information.
- A Capability Statement is preferably only **one** page, **one** side. Go to two sides only if absolutely necessary.



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### Tip:

Include your company logo, if applicable, in your capability statement design.

### **Capability Statement**

#### Core Competencies:

Tailor your Capability Statement to reflect your audience. An example first sentence is, '[Your Company] is able to help the [Target Agency or Prime Contractor] in their requirement for [specific requirements].

Short introduction statement relating the company's core competencies to the agency's specific needs followed by keyword heavy bullet points.

#### TargetGov Tips:

- No long paragraphs
- Use short sentences followed by keyword heavy bullet points
- Create a new document for each agency mission or specific opportunity
- Call this document a Capability Statement.
- Preferably, this Capability Statement is one page, one side
- Go to two sides only if absolutely necessary
- Save and distribute as a PDF, not a Word, PowerPoint, or other format

#### Differentiators:

Identify what makes you different from your competitors and how this benefits the targeted agency.

TargetGov Tip: Relate your key differentiators to the needs of the agency, prime, or teaming partner.

#### Sample Differentiator Questions

- Why did your biggest customer want you?
- How and why is your company the best choice for the needs of this opportunity or agency?
- What is it about your services/products that make you stand out from the rest?

#### Past Performance:

List past customers for whom you have done similar work. Prioritize by related agency, to all federal to all other government to commercial contracts. If the past projects do not relate to the targeted agency's needs, do not list.

TargetGov Tip: Ideally, include specific contact information for immediate references. Include name, title, email, and phone.

Your address, phone numbers (voice, mobile, and fax), email, website, and other related contact information

@ TargetGov 2014 This copyright should be removed on your final version.

### Your Logo Here

TargetGovTip: This is a content & design template. Show your logo and contact information, with a specific person's name, phone, and email.

#### Company Data:

Company History One very brief paragraph of company description detailing pertinent facts.

TargetGovTip: Readers will visit your website for additional information. Nake sure your website is constantly updated and government-focused.

List Specific Codes:

- DUNS
- Socio-economic certifications: 8(a). HUS Zone, SDVOB, etc.
- NAICS (MI)
- CAGE Code
- Accept Credit and Purchase Cards
- GSA Schedule Contract Number(s)
- Other federal contract vehicles
- BPAs and other federal contract numbers
- State contract Numbers

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### Tip:

If your capability statement uses specific color schemes, be sure to use the colors in your company branding.

### COMPANY NAME CAPABILITY STATEMENT

#### CAPABILITIES

Write a brief introduction of your company's core capabilities and provide a bulleted, keyword heavy list of your products and services. This should not be the full history of your company, or your mission and vision statements; rather, try to write a sentence or two that clearly articulates the products or services you provide.

- Capability 1
- Capability 2
- Capability 3
- Capability 4

- Capability 5
- Capability 6
- Capability 7
- Capability 8

#### DIFFERENTIATORS

The Differentiators section is your opportunity to clearly define what makes your company different from all the rest and to explain why it matters.

- Quantified example 1
- Quantified example 2
- Quantified example 3
- Quantified example 4
- Quantified example 5

#### PAST PERFORMANCE

Include a list of relevant projects/customers for which you have worked, as well as a very brief synopsis of the project. If possible, you should include the client's contact information, as well.

Client Name	Project	Contact Information
Client 1	Provided A and B over a period of XX years/months to address/resolve/improve X and Y.	Jane Doe, Director, 888-867-5309, Jdoe@companya.com
Client 2	Developed and executed C and D utilizing H, I and J technologies.	Sally Doe, COR, 888- 867-5309, sdoe@agency.gov
Client 3	Implemented this and that and continue to provide ongoing support and maintenance.	John Doe, CTO, 888- 857-5309, Jdoe@companyd.com

### COMPANY Data

- License Numbers
- Federal ID (TIN or EIN)
- Socio-economic certifications: 8(a), HUB Zone, SDVOB, MBE, etc.
- Industry Certifications: ISO, CMMI, etc.
- Relevant Codes (Just the numbers, not the description): NAICS, SIC, UNSPSC, CAGE, HIS, etc.
- GSA Schedule Contract Number
- Contract Vehicles
- Contract Numbers

Contact Name Title Phone: Mobile: Email:

www.yoururl.com

Corporate Office Address 1 Address 2 City, State Zip



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### Tip:

Drop in some images of your jobs if it makes sense for the industry you are targeting.

#### **Company Data**

**GPC LLC is a military** construction contractor with over \$3.5 million in annual revenue and 20+ employees worldwide.

> DUNS 625886952

**NAICS** Codes 237990 **Other Heavy and Civil** Engineering Construction

238160 **Roofing Contractors** 

238320 Painting and Wall **Covering Contractors** 

236210 Industrial Building Construction

236220 **Commercial and** Institutional Building Construction

238140 **Masonry Contractors** 

238190 Other Foundation. Structure and Building **Exterior Contractors** 

238310 **Drywall and Insulation** Contractors

> 238350 **Finish Carpentry** Contractors

238390 Other Building Finishing Contractors

332321 Metal Window and Door





**Managing Member** 850-547-5020 ason@gpcllconline.com



202 E. Pennsylvania Ave, Bonifay, FL 32542 (tel) 850-547-5020 | (fax) 850-547-5022

www.gpcllconline.com

**Offering Solutions To These Who Support Our Freedom** 

#### CAPABILITY STATEMENT

#### Capabilities

Experts in:

- Restoration of masonry (sand blasting, caulking, tuckpointing and painting), marine ٠ construction, renovation/rehabilitation, historical restoration, roofing coating, HVAC, installation of overhead doors, fire proofing, protective coating application, and painting IDIQ contracts.
- Extensive experience in site and concrete construction including earthwork, site utilities, . site concrete and structural concrete.

#### Differentiators

Leading the way...

- Gulf Pacific Contracting excels in structural and vertical construction projects for the military. Our experience with the Military's system of inspections and standards will allow for an easy integration and immediate performance.
- We maintain a robust safety program as evidenced by a record of zero lost-time injuries since our inception. Further, we currently enjoy an "EMR" rating of 1.00.
- We will demonstrate that we are the professionals who represent outstanding service and dedication. We will set the "example" with every task to be deemed "Preferred" when it comes to the next contracting decision.

#### **Past Performances**



High Customer Satisfaction!

- Repeat business from the National Park Service, NAVFAC Southeast, United States Air . Force, United States Coast Guard and United States Marine Corps.
- Multiple projects completed at NAS Key West, Tyndall AFB, Whiting Field, Marine Corps Logistics Base (Albany), Robins AFB, NCBC Gulfport and Stennis Space Center.
- Excellent relationships with all subcontractors.
- We deliver on time and within budget at a fair and reasonable cost.

Manufacturing



#### 2019 Capability Statement

Ruby's Painting is a locally owned, full service company that offers high quality painting and contracting projects. We will assist you through the entire process by helping you choose a design and/or colors that you will be happy with. Ruby's employs professional painters and contractors and prides ourselves with prompt, reliable provide service. We the care. cleanliness, and commitment to excellence that you expect from a painting company, and for your home or office.

#### **Core Competencies**

0

 $\diamond$ 

- Commercial Painting ◊ Flooring
- Residential Painting

 $\diamond$ 

- Exterior Painting
- Privacy Fencing  $\diamond$

Cabinet Resurfacing

Pressure Washing

- Interior Painting
  - Wood Staining  $\diamond$

#### Differentiators

- Our level of perfection stand out on every project,  $\diamond$ due to our precise attention to detail
- We offer low odor / low VOC "green" paints  $\diamond$
- $\diamond$ We work off hours to accommodate our customer's schedule
- $\diamond$ Small, family owned business which provides direct access to the owner and leadership team
- We never miss a deadline  $\sim$



#### **Company Data**

- **Established April 2016**  $\diamond$
- PA 124101  $\diamond$
- EIN 81-3243944  $\diamond$
- NAICS 238320  $\diamond$
- DUNS 085170503  $\diamond$
- BBB Rating A+  $\diamond$
- Accept all major credit cards

 $\diamond$ 

 $\diamond$ 

 $\diamond$ 

#### Clients

- Peoples-1/2019  $\diamond$
- Seubert Insurance- $\diamond$ 12/2017
  - Children's Hospital-10/2014
- PNC Park—3/2016  $\diamond$
- Wal Mart—11/2013  $\diamond$

ATI Steel Mill-1/2015

Sam's Club-11/2013

- $\diamond$ Heinz Field - 7/2015
- $\diamond$ Duquesne Club-4/2018

#### **Contact Information**

Ruby's Painting & Contracting Services, LLC Morish Wilson, Owner 818 Broadway Street East McKeesport, PA 15035 (412) 721-6925 Email: rubyspainting412@gmail.com www.rubyspaintingcontracting.com

#### Social Media

Follow us!

- Facebook—Ruby's Painting  $\diamond$ & Contracting Services
- Linked In-Morish Wilson





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### **Sponsors – Professional Referrals**



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Maiello Brungo & Maiello

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Maria Frollo, CPA Wilke & Associates, LLP 1721 Cochran Road, Ste. 200 Pittsburgh, PA 15220 412-278-2200 www.wilkecpa.com



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## Request for Counseling

Send a request to receive SBDC consulting to: <u>SBDC@innovation.pitt.edu</u>

You will receive an email with a link for instructions.

Interested in Additional Training? http://entrepreneur.pitt.edu/events/





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## **Ready for Session 3**

## Tuesday October 20 at 8:30 am – 10 am

<u>*OR*</u> Wednesday 21 at 1 pm – 2:30 pm

## **Close the Deal: Presenting Your Presence**

- I. Interview process and preparation
- II. Capacity to fulfill solicitation requirements



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## **University of Pittsburgh QR Code**

